Unless otherwise indicated, the reference date for the information provided in this Website is 6/1/2024 (the "Reference Date").

Past performance is not a guarantee of future results.

Assets Under Management ("AUM") refers to the assets managed or advised by the Viola Credit group across various funds and portfolios, and is generally equal to the sum of (i) called and uncalled capital commitments; and (ii) drawn and undrawn debt from external debt providers. The amounts disclosed, and the methodology described above, differ from those used to determine our regulatory assets under management as reported in any of our Form ADVs.

Totals may not sum due to rounding.

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Sustainability-related Disclosures*:

This section of the website sets out the entity-level disclosures made by Viola Credit under Articles 3, 4 and 5 of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector ("SFDR").

This disclosure applies to Viola Credit in respect of funds (i) in relation to which Viola Credit is appointed as investment advisor and (ii) that fall within the scope of SFDR ("In-scope Funds") as a result of such In-scope Funds being marketed into the European Union.

Transparency of sustainability risk policies

Article 3, SFDR

Pursuant to SFDR, "sustainability risk" means an environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of the investment.

Viola Credit considers sustainability risks when providing investment advice to the alternative investment fund manager ("AIFM") in respect of an In-scope Fund. In particular, Viola Credit carries out due diligence in respect of prospective portfolio companies, assessing their size, business model and proposition, and the sectors in which they operate. Information about the prospective portfolio company, including the ESG score attained by the company as part of a proprietary ESG assessment and any sustainability risks applicable to the investment, is taken into consideration when advising the AIFM on whether an In-scope Fund should make a particular investment.

No consideration of adverse impacts of investment advice on sustainability factors

Article 4, SFDR

Viola Credit does not consider adverse impacts of investment advice on sustainability factors within the meaning of SFDR. After consideration of the Principal Adverse Impacts framework, Viola Credit has determined that it brings no additional value to its stakeholders due to the vast range of investment strategies and approaches to sustainability risk integration. Viola Credit further considers that the overall difficulties in collecting the necessary information, the resources required to put in place the necessary processes and the non-availability of non-financial data in satisfactory quality and quantity do not allow it to adequately assess the potential adverse impacts of investment advice on sustainability factors.

Viola Credit will continue to consider its position in relation to the consideration of adverse impacts and will review its approach on an annual basis.

Transparency of remuneration policies in relation to the integration of sustainability risks

Article 5, SFDR

Although Viola Credit considers sustainability risks when providing investment advice, such risks are not integrated in Viola Credit's remuneration policies. Viola Credit will consider whether the policy should be amended to include consistency with the integration of sustainability risks on an annual basis.

*Updated as of July 10, 2025